

## Opti - Topics

Bulletin of the Optimist Club of Huntsville

## **OFFICERS**

PRESIDENT
Jim Roe
256-883-8950
j\_m\_roe@yahoo.com

1st VICE PRESIDENT Jim Pepper 256-655-9659 jpepper777@msn.com

2nd VICE PRESIDENT Jim Berry 256-539-2101 jberryn@bellsouth.net

SECRETARY-TREASURER Al Renz 256-772-7929 optimist3480@aol.com

PAST PRESIDENT

Bob Martin

256-722-8062

bmartin12@bellsouth.net

VOL. 65, No. 24, March 31, 2011

Prior to today's invocation, Rev. Jim Berry announced that Jesse Lang was celebrating his 77th birthday. We gave Jesse a rousing cheer and rendered the traditional musical rendition. After the prayer Jim led us in the pledge of allegiance. Then, we went to the dining room to go through the buffet line that the hotel has reinstated. We had gotten used to being served the chef's choice fare, but some members prefer the choices that the buffet offers in both quality and quantity. Jim Berry's guest was his wife Melba, whom Zack offered to sponsor into membership.

Pres. Jim Roe then called on Tom Casteel to introduce today's luncheon speaker. Will Shafferman explained in detail the CollegeCounts 529 Fund set up to make it easy for friends and family to help fund education for a loved one. The fund features many attractive and flexible tax advantages as I understand it. Portfolios of several highly respected mutual funds can be selected to build wealth. Investments grow tax-deferred, plus, when the time comes to use the funds for qualified educational expenses there is no tax in withdrawals.

Qualified expenses are quite liberal; including tuition, fees, books, supplies and equipment. Expenses for room and board are considered qualified if the student is enrolled at least half-time. Funds can be used at accredited universities, colleges, trade schools and even graduate schools. Thanks, Tom, for bringing us another informative program that many of our members might wish to pursue as educational expenses mount.

Clyde won the attendance prize, so what's new about that?

Carl W.



DIRECTORS	Optimistic Quote of The Week  " The head thinks, the hands labor, but it's the heart that laughs."		
Tom Casteel 256-714-4677	neart tr	iat laugns.	Liz Curtis Higgs
tom@leetsac.net	CALENDAR		
Connie Gipson 256-534-1384 cfgipson@yahoo.com	4/5	Tuesday 4:00 pm <b>Board Meeting</b>	1st Commercial Bank
Matt Hancock 256-990-0077 wmhancock@wolfejones.com	4/7	Thursday.11:45 am  Country Western Sin	Downtown Holiday Inn nger - Cristina Lynn
Buddy Beck 256-837-9722	4/14	Thursday.11:45 am  Austin Boyd - Choos	Downtown Holiday Inn se Life
Gay Pepper 256-617-0742 gaypepper@fcb-hsv.com	4/16	Saturday 1:00 pm	Madison Public Library 130 Plaza Blvd Madison, AL Just off Hughes Road
Patti Walker 256-829-1312 patti.walker@bxs.com	Regional Oratorical Contest		
	4/21	Thursday 11:45 Optimist Recreation Center <b>Business Meeting - Food Al Renz</b>	
	4/26	Tuesday 6:30 pm  Youth Appreciation	Mayfair Church of Christ  Week Banquet
	4/28	Thursday <b>NO MEETING</b>	
	5/2	Monday 6:30 pm  Respect For Law Ba	
	5/5	Thursday NO MEETING	
	5/9	Tuesday 4:00 pm <b>Board Meeting</b>	1st Commercial Bank
	5/12	Thursday11:45 am  TBA - Jack Fauble	Downtown Holiday Inn